

SNAPSHOT of HOME Program Performance--As of 12/31/09
Local Participating Jurisdictions with Rental Production Activities



Participating Jurisdiction (PJ):

State:

PJ's Total HOME Allocation Received:

PJ's Size Grouping*:

PJ Since (FY):

Category	PJ	State Average	State Rank	Nat'l Average	Nat'l Ranking (Percentile):*	
					Group	B Overall
Program Progress:			PJs in State: <input type="text" value="6"/>			
% of Funds Committed	<input type="text" value="100.00"/> %	<input type="text" value="97.12"/> %	<input type="text" value="1"/>	<input type="text" value="96.45"/> %	<input type="text" value="100"/>	<input type="text" value="100"/>
% of Funds Disbursed	<input type="text" value="88.18"/> %	<input type="text" value="86.16"/> %	<input type="text" value="3"/>	<input type="text" value="87.93"/> %	<input type="text" value="41"/>	<input type="text" value="41"/>
Leveraging Ratio for Rental Activities	<input type="text" value="1.02"/>	<input type="text" value="5.97"/>	<input type="text" value="5"/>	<input type="text" value="4.73"/>	<input type="text" value="14"/>	<input type="text" value="18"/>
% of Completed Rental Disbursements to All Rental Commitments***	<input type="text" value="90.18"/> %	<input type="text" value="88.65"/> %	<input type="text" value="4"/>	<input type="text" value="83.38"/> %	<input type="text" value="38"/>	<input type="text" value="35"/>
% of Completed CHDO Disbursements to All CHDO Reservations***	<input type="text" value="64.68"/> %	<input type="text" value="61.63"/> %	<input type="text" value="3"/>	<input type="text" value="70.15"/> %	<input type="text" value="30"/>	<input type="text" value="31"/>
Low-Income Benefit:						
% of 0-50% AMI Renters to All Renters	<input type="text" value="88.00"/> %	<input type="text" value="89.51"/> %	<input type="text" value="4"/>	<input type="text" value="80.67"/> %	<input type="text" value="68"/>	<input type="text" value="63"/>
% of 0-30% AMI Renters to All Renters***	<input type="text" value="36.00"/> %	<input type="text" value="59.32"/> %	<input type="text" value="6"/>	<input type="text" value="45.30"/> %	<input type="text" value="32"/>	<input type="text" value="32"/>
Lease-Up:						
% of Occupied Rental Units to All Completed Rental Units***	<input type="text" value="100.00"/> %	<input type="text" value="98.36"/> %	<input type="text" value="1"/>	<input type="text" value="95.32"/> %	<input type="text" value="100"/>	<input type="text" value="100"/>
Overall Ranking:			In State: <input type="text" value="4"/> / <input type="text" value="6"/>	Nationally: <input type="text" value="24"/> <input type="text" value="29"/>		
HOME Cost Per Unit and Number of Completed Units:						
Rental Unit	<input type="text" value="\$58,902"/>	<input type="text" value="\$24,683"/>		<input type="text" value="\$26,635"/>	<input type="text" value="350"/> Units	<input type="text" value="30.70"/> %
Homebuyer Unit	<input type="text" value="\$18,975"/>	<input type="text" value="\$10,599"/>		<input type="text" value="\$14,938"/>	<input type="text" value="72"/> Units	<input type="text" value="6.30"/> %
Homeowner-Rehab Unit	<input type="text" value="\$17,270"/>	<input type="text" value="\$30,256"/>		<input type="text" value="\$20,675"/>	<input type="text" value="60"/> Units	<input type="text" value="5.30"/> %
TBRA Unit	<input type="text" value="\$2,750"/>	<input type="text" value="\$4,273"/>		<input type="text" value="\$3,216"/>	<input type="text" value="659"/> Units	<input type="text" value="57.80"/> %

* - A = PJ's Annual Allocation is greater than or equal to \$3.5 million (55 PJs)

B = PJ's Annual Allocation is less than \$3.5 million and greater than or equal to \$1 million (202 PJs)

C = PJ's Annual Allocation is less than \$1 million (295 PJs)

** - E.g., a percentile rank of 70 means that the performance exceeds that of 70% of PJs.

***. This category is double-weighted in compiling both the State Overall Ranking and the National Overall Ranking of each PJ.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ): Montgomery County MD

Total Development Costs:
(average reported cost per unit in HOME-assisted projects)

	Rental	Homebuyer	Homeowner
PJ:	\$38,207	\$127,170	\$18,020
State:*	\$74,369	\$104,719	\$26,430
National:**	\$95,185	\$74,993	\$23,434

CHDO Operating Expenses:
(% of allocation)

PJ:	3.5 %
National Avg:	1.1 %

R.S. Means Cost Index: 0.87

RACE:	Rental %	Homebuyer %	Homeowner %	TBRA %	HOUSEHOLD TYPE:	Rental %	Homebuyer %	Homeowner %	TBRA %
	White:	39.1	30.6	41.7		14.6	Single/Non-Elderly:	31.7	27.8
Black/African American:	48.3	50.0	28.3	70.5	Elderly:	23.1	9.7	21.7	0.3
Asian:	4.9	8.3	1.7	3.1	Related/Single Parent:	26.9	25.0	6.7	74.0
American Indian/Alaska Native:	0.0	0.0	0.0	0.0	Related/Two Parent:	6.6	36.1	25.0	12.2
Native Hawaiian/Pacific Islander:	0.0	0.0	0.0	0.0	Other:	11.7	1.4	16.7	0.0
American Indian/Alaska Native and White:	0.0	0.0	0.0	0.3					
Asian and White:	0.0	0.0	0.0	0.0					
Black/African American and White:	0.0	0.0	0.0	0.0					
American Indian/Alaska Native and Black:	0.0	0.0	0.0	0.0					
Other Multi Racial:	2.6	0.0	0.0	0.0					
Asian/Pacific Islander:	0.0	0.0	3.3	0.3					
ETHNICITY:									
Hispanic	5.1	11.1	25.0	11.1					
HOUSEHOLD SIZE:					SUPPLEMENTAL RENTAL ASSISTANCE:				
1 Person:	45.1	2.8	23.3	6.9	Section 8:	9.1	4.2 [#]		
2 Persons:	17.1	30.6	20.0	33.0	HOME TBRA:	0.0			
3 Persons:	17.1	40.3	20.0	25.3	Other:	52.3			
4 Persons:	12.9	22.2	23.3	20.8	No Assistance:	38.6			
5 Persons:	5.1	4.2	6.7	6.3					
6 Persons:	2.0	0.0	5.0	4.5					
7 Persons:	0.6	0.0	1.7	1.7					
8 or more Persons:	0.0	0.0	0.0	1.4					
					# of Section 504 Compliant Units / Completed Units Since 2001				28

* The State average includes all local and the State PJs within that state

** The National average includes all local and State PJs, and Insular Areas

Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.



— HOME PROGRAM —
SNAPSHOT WORKSHEET - RED FLAG INDICATORS
 Local Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Montgomery County State: MD Group Rank: 24
 (Percentile)
 State Rank: 4 / 6 PJs Overall Rank: 29
 (Percentile)
 Summary: 0 / Of the 5 Indicators are Red Flags

FACTOR	DESCRIPTION	THRESHOLD*	PJ RESULTS	RED FLAG
4	% OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS	< 76.20%	90.18	
5	% OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS	< 50.90%	64.68	
6	% OF RENTERS BELOW 50% OF AREA MEDIAN INCOME	< 70%**	88	
8	% OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS	< 90.88%	100	
"ALLOCATION-YEARS" NOT DISBURSED***		> 2.550	1.8	

* This Threshold indicates approximately the lowest 20% of the PJs

** This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

*** Total of undisbursed HOME and ADDI funds through FY 2005 / FY2005 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

